LEE E. BUCHWALD BUCHWALD CAPITAL ADVISORS LLC

380 Lexington Avenue, 17th Floor New York, NY 10168-1799

Tel: (212) 551-1040 www.buchwaldcapital.com Fax: (212) 656-1578 Lbuchwald@buchwaldcapital.com

PROFESSIONAL EXPERIENCE

BUCHWALD CAPITAL ADVISORS LLC, New York, NY

2001-Present

President

Founder and principal of investment banking firm specializing in financial restructuring, fiduciary and advisory services.

- Managed over 120 transactions during thirty-five year career in investment banking.
- Serving as a trustee, independent director and providing litigation support and expert testimony.
- Providing senior-level personalized advice to companies, creditors and other parties-in-interest regarding bankruptcies, restructurings, acquisitions and dispositions.

CHANIN CAPITAL PARTNERS, New York, NY

1999-2001

Managing Director

Co-managed New York office of investment bank specializing in financial restructuring advisory services. Advised unsecured creditors, secured creditors and corporations in chapter 11 reorganizations and financial restructurings.

SALOMON BROTHERS INC., New York, NY

1997-1998

Director, Mergers and Acquisitions

Senior investment banker in charge of development and execution of domestic and international restructuring /M&A transactions. Advised corporations regarding financial and corporate restructurings, troubled company acquisitions, strategic business combinations and divestitures.

ROTHSCHILD INC., New York, NY

1982-1997

Managing Director, Corporate Finance

Advised clients on financial and operational restructurings, mergers and acquisitions, divestitures, privatizations, and raising capital through public and private securities placements. Through a broad range of transactions developed extensive knowledge of the aerospace, building products, financial services, manufacturing, pharmaceutical, retail, steel, transportation and utilities industries.

- Took a leading role in developing one of the most prominent restructuring practices in the country.
- In completing 30 restructuring assignments, became skilled at efficiently analyzing companies' problems, assessing values, and developing, negotiating and implementing reorganization plans to maximize clients' recoveries.

SMITH BARNEY, HARRIS UPHAM & COMPANY, INC., New York, NY

Analyst, Public Finance Department

WILLIAM E. HILL & COMPANY, New York, NY

1978-1979

1979-1981

Research Associate, Management Consulting

MCKINSEY & COMPANY, INC., New York, NY

1977-1978

Research Assistant

EDUCATION

COLUMBIA BUSINESS SCHOOL, New York, NY

MBA, Finance, 1982

COLUMBIA COLLEGE, New York, NY

BA, Economics, 1978

LEE E. BUCHWALD

Summary of Transactions: 1982-2017

Dest-ronganization Disbursing Trust Dispursing Trust Diversified Terra Holdings Ltd. Member of Committee oversecing the disposition of real estate, operating and financial assets. Liquidating Trusts Cort Protein Investors. Independent Dir. of sub. of publicly-held oilfield sves. company: NYTEX Energy Holdings. Independent Dir. of sub. of publicly-held oilfield sves. company: NYTEX Energy Holdings. Diversified Trust	Year	Transaction (a)	<u>Description</u>
Diversified Terra Holdings Ltd. Director of real estate and oil and gas investment fund.	2014	IMC Disbursing Trust	Post-reorganization Disbursing Trustee for Interfaith Medical Center, Inc., Brooklyn, NY.
New Stream Secured Capital Wind Down Oversight Committee Member of Committee overseeing the disposition of real estate, operating and financial assets.	2013	BHO Liquidating Trust	Liquidating Trustee for international shipping company.
New Stream Class 2 Creditors Liquidating Trust	2012	Diversified Terra Holdings Ltd.	Director of real estate and oil and gas investment fund.
NYTEX FDF Acquisition, Inc.	2012	New Stream Secured Capital Wind Down Oversight Committee	Member of Committee overseeing the disposition of real estate, operating and financial assets.
2011 Greektown Distribution Trust 2010 Greektown Litigation Trust 2010 Greektown Litigation Trust 2010 Midway Liquidating Trust 2010 Luxury Resort Investment Holding Company 2010 Real Estate Financing Company 2010 Real Estate Financing Company 2010 Friedman's Liquidating Trust 2010 Luxury Resort Investment Holding Company 2010 Real Estate Financing Company 2010 Advisor to Indenture Trustee. 2010 Liquidating Trust 2010 Liquidating Trust 2010 Crescent Liquidating Trust 2011 Liquidating Trustee for jewelry retailer. 2010 Cherokee International Corporation 2010 Financial advisor regarding restructuring of senior notes. 2010 Friedman's Inc. 2010 President, CEO and Sole Director of liquidating jewelry retailer. 2010 M. Fabrikant & Sons, Inc. 2010 Liquidating Trustee for General Unsecured Creditors' Trust of diamond wholesaler. 2010 Class Action Litigation 2010 Consulting expert for planniffs. 2011 Advisor to secured creditor Union Bank of Israel Ltd. 2011 Advisor to Board of Directors regarding proposed management buyout. 2011 Expert witness in class action securities litigation. 2011 Liquidating Trustee for General Unsecured Creditors (President Company). 2011 Expert witness in litigation against Fixed Income Discount Advisory Company. 2011 Expert witness in litigation against Fixed Income Discount Advisory Company. 2012 Expert witness in litigation against Liquid Realty Partners, LLC. 2010 Heartland Partners, L.P. 2010 Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. 2011 Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. 2011 Contract Trucking Company 2012 Expert witness in arbitration proceeding. 2013 Large International Industrial Products Manufacturer 2014 McCann, Inc. 2014 Consulting expert in fraudulent conveyance litigation. 2014 Electro Mechanical Solutions, Inc. 2015 Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2012	New Stream Class 2 Creditors Liquidating Trust	Liquidating Trustee for hedge fund investors.
2010 Greektown Litigation Trust	2011	NYTEX FDF Acquisition, Inc.	Independent Dir. of sub. of publicly-held oilfield svcs. company: NYTEX Energy Holdings.
Liquidating Trustee for video game publisher.	2011	Greektown Distribution Trust	Liquidating Trustee for casino company.
2010 Luxury Resort Investment Holding Company Independent Director.	2010	Greektown Litigation Trust	Litigation Trustee for casino company.
2010 Real Estate Financing Company	2010		Liquidating Trustee for video game publisher.
2009 Friedman's Liquidating Trust 2008 Crescent Liquidating Trust 2008 Cherokee International Corporation Financial advisor regarding restructuring of senior notes. 2008 Friedman's Inc. 2008 M. Fabrikant & Sons, Inc. 2008 Class Action Litigation Consulting expert for plaintiffs. 2007 Four Points Corporation Advisor to secured creditor Union Bank of Israel Ltd. 2007 Mal Dunn Associates, Inc. 2007 Acrox Corporation 2008 Expert witness in litigation against Fixed Income Discount Advisory Company. 2007 Underhill Investment Corporation 2008 Expert witness in litigation against Fixed Income Discount Advisory Company. 2007 Berry-Hill Galleries, Inc. 2008 Post-confirmation Creditors' Representative. 2009 The Arundel Group Expert witness in litigation against Liquid Realty Partners, LLC. 2006 Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. 2006 ASARCO LLC 2005 Contract Trucking Company Expert witness in arbitration proceeding. 2004 Pameco Liquidating Trust Liquidating Trustee for jewelry retailer. Consulting expert for plaintiffs. Liquidating Trustee for General Unsecuted Creditors' Rule Group regarding acquisition of ASARCO LLC. 2006 Asarco LLC 2007 Liquidating Trust Consulting expert in fraudulent conveyance litigation. 2008 Agree Liquidating Trust Liquidating Trustee for Lyckee for plaintiffs. Court-appointed Trustee for construction company. 2004 Electro Mechanical Solutions, Inc. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2010	Luxury Resort Investment Holding Company	Independent Director.
2009Crescent Liquidating TrustLiquidating Trustee for jewelry retailer.2008Cherokee International CorporationFinancial advisor regarding restructuring of senior notes.2008Friedman's Inc.President, CEO and Sole Director of liquidating jewelry retailer.2008M. Fabrikant & Sons, Inc.Liquidating Trustee for General Unsecured Creditors' Trust of diamond wholesaler.2008Class Action LitigationConsulting expert for plaintiffs.2007Four Points CorporationAdvisor to secured creditor Union Bank of Israel Ltd.2007Mal Dunn Associates, Inc.Advisor to Board of Directors regarding proposed management buyout.2007Xerox CorporationExpert witness in class action securities litigation.2007Underhill Investment CorporationExpert witness in litigation against Fixed Income Discount Advisory Company.2007Berry-Hill Galleries, Inc.Post-confirmation Creditors' Representative.2006The Arundel GroupExpert witness in litigation against Liquid Realty Partners, LLC.2006Heartland Partners, L.P.Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P.2006ASARCO LLCAdvisor to The Lightstone Group regarding acquisition of ASARCO LLC.2005Contract Trucking CompanyExpert witness in arbitration proceeding.2004Pameco Liquidating TrustLiquidating Trustee for HVAC and refrigeration systems company.2004Large International Industrial Products ManufacturerConsulting expert in fraudulent conveyance litigation.2004McCann, Inc.Court-appointed	2010	Real Estate Financing Company	Advisor to Indenture Trustee.
Cherokee International Corporation Financial advisor regarding restructuring of senior notes. President, CEO and Sole Director of liquidating jewelry retailer. Dresident, CEO and Sole Director of liquidating jewelry retailer. Liquidating Trustee for General Unsecured Creditors' Trust of diamond wholesaler. Class Action Litigation Consulting expert for plaintiffs. Dresident Creditor Union Bank of Israel Ltd. Advisor to secured creditor Union Bank of Israel Ltd. Advisor to secured creditor Union Bank of Israel Ltd. Advisor to Board of Directors regarding proposed management buyout. Expert witness in class action securities litigation. Duderhill Investment Corporation Expert witness in litigation against Fixed Income Discount Advisory Company. Dresident Creditors' Representative. Drest-confirmation Creditors' Representative. Drest-confirmation Creditors' Representative. Drest-confirmation Creditors' Representative. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. Contract Trucking Company Expert witness in arbitration proceeding. Expert witness in arbitration proceeding. Liquidating Trustee for HVAC and refrigeration systems company. Liquidating Trustee for HVAC and refrigeration systems company. Consulting expert in fraudulent conveyance litigation. Court-appointed Trustee for construction company. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2009	Friedman's Liquidating Trust	Liquidating Trustee for jewelry retailer.
2008 Friedman's Inc. 2008 M. Fabrikant & Sons, Inc. 2008 Class Action Litigation 2008 Class Action Litigation 2007 Four Points Corporation 2008 Mal Dunn Associates, Inc. 2007 Mal Dunn Associates, Inc. 2007 Mal Dunn Associates, Inc. 2007 Underhill Investment Corporation 2007 Expert witness in class action securities litigation. 2007 Berry-Hill Galleries, Inc. 2007 Post-confirmation Creditors' Representative. 2006 The Arundel Group 2006 Heartland Partners, L.P. 2006 ASARCO LLC 2007 Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. 2008 Contract Trucking Company 2009 Expert witness in arbitration proceeding. 2009 Liquidating Trust 2009 Liquidating Trust 2009 Contract Trucking Company 2009 Expert witness in arbitration proceeding. 2009 Large International Industrial Products Manufacturer 2009 McCann, Inc. 2000 Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2009	Crescent Liquidating Trust	Liquidating Trustee for jewelry retailer.
2008 M. Fabrikant & Sons, Inc. 2008 Class Action Litigation Consulting expert for plaintiffs. 2007 Four Points Corporation Advisor to secured creditor Union Bank of Israel Ltd. 2007 Mal Dunn Associates, Inc. Advisor to Board of Directors regarding proposed management buyout. 2007 Xerox Corporation Expert witness in class action securities litigation. 2007 Underhill Investment Corporation Expert witness in litigation against Fixed Income Discount Advisory Company. 2007 Berry-Hill Galleries, Inc. 2006 The Arundel Group Expert witness in litigation against Liquid Realty Partners, LLC. 2006 Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. 2006 ASARCO LLC Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. 2005 Contract Trucking Company Expert witness in arbitration proceeding. 2004 Pameco Liquidating Trust Liquidating Trustee for HVAC and refrigeration systems company. 2004 Large International Industrial Products Manufacturer Consulting expert in fraudulent conveyance litigation. Court-appointed Trustee for construction company. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2008	Cherokee International Corporation	Financial advisor regarding restructuring of senior notes.
Consulting expert for plaintiffs. 2007 Four Points Corporation Advisor to secured creditor Union Bank of Israel Ltd. 2007 Mal Dunn Associates, Inc. Advisor to Board of Directors regarding proposed management buyout. 2007 Xerox Corporation Expert witness in class action securities litigation. 2007 Underhill Investment Corporation Expert witness in litigation against Fixed Income Discount Advisory Company. 2007 Berry-Hill Galleries, Inc. Post-confirmation Creditors' Representative. 2006 The Arundel Group Expert witness in litigation against Liquid Realty Partners, LLC. 2006 Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. 2006 ASARCO LLC Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. 2005 Contract Trucking Company Expert witness in arbitration proceeding. 2004 Pameco Liquidating Trust Liquidating Trustee for HVAC and refrigeration systems company. 2004 Large International Industrial Products Manufacturer Consulting expert in fraudulent conveyance litigation. 2004 McCann, Inc. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2008	Friedman's Inc.	President, CEO and Sole Director of liquidating jewelry retailer.
Four Points Corporation Advisor to secured creditor Union Bank of Israel Ltd. Advisor to Board of Directors regarding proposed management buyout. Expert witness in class action securities litigation. Underhill Investment Corporation Expert witness in litigation against Fixed Income Discount Advisory Company. Post-confirmation Creditors' Representative. Expert witness in litigation against Liquid Realty Partners, LLC. Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. Contract Trucking Company Expert witness in arbitration proceeding. Liquidating Truste for HVAC and refrigeration systems company. Large International Industrial Products Manufacturer Consulting expert in fraudulent conveyance litigation on behalf of Liquidating Trustee. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2008	M. Fabrikant & Sons, Inc.	Liquidating Trustee for General Unsecured Creditors' Trust of diamond wholesaler.
2007Mal Dunn Associates, Inc.Advisor to Board of Directors regarding proposed management buyout.2007Xerox CorporationExpert witness in class action securities litigation.2007Underhill Investment CorporationExpert witness in litigation against Fixed Income Discount Advisory Company.2007Berry-Hill Galleries, Inc.Post-confirmation Creditors' Representative.2006The Arundel GroupExpert witness in litigation against Liquid Realty Partners, LLC.2006Heartland Partners, L.P.Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P.2006ASARCO LLCAdvisor to The Lightstone Group regarding acquisition of ASARCO LLC.2005Contract Trucking CompanyExpert witness in arbitration proceeding.2004Pameco Liquidating TrustLiquidating Trustee for HVAC and refrigeration systems company.2004Large International Industrial Products ManufacturerConsulting expert in fraudulent conveyance litigation.2004McCann, Inc.Court-appointed Trustee for construction company.2004Electro Mechanical Solutions, Inc.Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2008	Class Action Litigation	Consulting expert for plaintiffs.
2007 Xerox Corporation Expert witness in class action securities litigation. 2007 Underhill Investment Corporation Expert witness in litigation against Fixed Income Discount Advisory Company. 2007 Berry-Hill Galleries, Inc. Post-confirmation Creditors' Representative. 2006 The Arundel Group Expert witness in litigation against Liquid Realty Partners, LLC. 2006 Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. 2006 ASARCO LLC Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. 2005 Contract Trucking Company Expert witness in arbitration proceeding. 2004 Pameco Liquidating Trust Liquidating Trustee for HVAC and refrigeration systems company. 2004 Large International Industrial Products Manufacturer Consulting expert in fraudulent conveyance litigation. 2004 McCann, Inc. Court-appointed Trustee for construction company. 2004 Electro Mechanical Solutions, Inc. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2007	Four Points Corporation	Advisor to secured creditor Union Bank of Israel Ltd.
2007 Underhill Investment Corporation Expert witness in litigation against Fixed Income Discount Advisory Company. 2007 Berry-Hill Galleries, Inc. Post-confirmation Creditors' Representative. 2006 The Arundel Group Expert witness in litigation against Liquid Realty Partners, LLC. 2006 Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. 2006 ASARCO LLC Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. 2005 Contract Trucking Company Expert witness in arbitration proceeding. 2004 Pameco Liquidating Trust Liquidating Trustee for HVAC and refrigeration systems company. 2005 Consulting expert in fraudulent conveyance litigation. 2006 Court-appointed Trustee for construction company. 2007 Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2007	Mal Dunn Associates, Inc.	Advisor to Board of Directors regarding proposed management buyout.
2007 Berry-Hill Galleries, Inc. 2008 The Arundel Group Expert witness in litigation against Liquid Realty Partners, LLC. 2006 Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. 2006 ASARCO LLC Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. 2005 Contract Trucking Company Expert witness in arbitration proceeding. 2004 Pameco Liquidating Trust Liquidating Trustee for HVAC and refrigeration systems company. 2004 Large International Industrial Products Manufacturer Consulting expert in fraudulent conveyance litigation. 2004 McCann, Inc. Court-appointed Trustee for construction company. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2007	Xerox Corporation	Expert witness in class action securities litigation.
The Arundel Group Expert witness in litigation against Liquid Realty Partners, LLC. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. Contract Trucking Company Expert witness in arbitration proceeding. Contract Trucking Trust Liquidating Trustee for HVAC and refrigeration systems company. Large International Industrial Products Manufacturer Consulting expert in fraudulent conveyance litigation. Court-appointed Trustee for construction company. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2007	Underhill Investment Corporation	
2006 Heartland Partners, L.P. Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P. 2006 ASARCO LLC Advisor to The Lightstone Group regarding acquisition of ASARCO LLC. 2005 Contract Trucking Company Expert witness in arbitration proceeding. 2004 Pameco Liquidating Trust Liquidating Trustee for HVAC and refrigeration systems company. 2004 Large International Industrial Products Manufacturer Consulting expert in fraudulent conveyance litigation. 2004 McCann, Inc. Court-appointed Trustee for construction company. 2004 Electro Mechanical Solutions, Inc. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2007	Berry-Hill Galleries, Inc.	Post-confirmation Creditors' Representative.
2006 ASARCO LLC 2005 Contract Trucking Company Expert witness in arbitration proceeding. 2004 Pameco Liquidating Trust Liquidating Trustee for HVAC and refrigeration systems company. 2004 Large International Industrial Products Manufacturer Consulting expert in fraudulent conveyance litigation. 2004 McCann, Inc. Court-appointed Trustee for construction company. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2006	The Arundel Group	Expert witness in litigation against Liquid Realty Partners, LLC.
2005Contract Trucking CompanyExpert witness in arbitration proceeding.2004Pameco Liquidating TrustLiquidating Trustee for HVAC and refrigeration systems company.2004Large International Industrial Products ManufacturerConsulting expert in fraudulent conveyance litigation.2004McCann, Inc.Court-appointed Trustee for construction company.2004Electro Mechanical Solutions, Inc.Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2006	Heartland Partners, L.P.	Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P.
2004Pameco Liquidating TrustLiquidating Trustee for HVAC and refrigeration systems company.2004Large International Industrial Products ManufacturerConsulting expert in fraudulent conveyance litigation.2004McCann, Inc.Court-appointed Trustee for construction company.2004Electro Mechanical Solutions, Inc.Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2006	ASARCO LLC	Advisor to The Lightstone Group regarding acquisition of ASARCO LLC.
2004Large International Industrial Products ManufacturerConsulting expert in fraudulent conveyance litigation.2004McCann, Inc.Court-appointed Trustee for construction company.2004Electro Mechanical Solutions, Inc.Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2005	Contract Trucking Company	
2004McCann, Inc.Court-appointed Trustee for construction company.2004Electro Mechanical Solutions, Inc.Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2004	2 0	1 0
2004 Electro Mechanical Solutions, Inc. Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.	2004	~	
	2004	McCann, Inc.	
2004 Solutia Inc. Advisor to Indenture Trustee in Chapter 11 reorganization.	2004	Electro Mechanical Solutions, Inc.	, ,
	2004	Solutia Inc.	Advisor to Indenture Trustee in Chapter 11 reorganization.

⁽a) Client is listed unless otherwise indicated.

LEE E. BUCHWALD Summary of Transactions: 1982-2017

Magnesium Corporation of America, et al. Court-appointed Truste for magnesium producer.	Year	Transaction (a)	Description
2002 Jasper Energy LLC Member of the Board of Managers of this energy project development company.	2003	Magnesium Corporation of America, et al.	Court-appointed Trustee for magnesium producer.
Jasper Energy LLC Member of the Board of Managers of this energy project development company.	2003	HLI Creditor Trust	Member of the Trust Advisory Board established in restructuring of Hayes Lemmerz Int'l., Inc.
Sincala, Inc.	2003	Bonjour Group LLP	Advisor regarding acquisition of long-term license for branded apparel.
AWF Liquidation Corp. Expert witness on behalf of Chapter 7 Trustee. Were Cable, Inc. Expert witness and advisor to competing plan proponent Notesan Pty, Ltd. North American Energy Conservation, Inc. Court-appointed Trustee for natural gas marketing company. Purchaser representative for security holders in prepackaged Chapter 11 reorganization. Rest. Communications, PLC Consulting expert and expert witness for Indenture Trustee in fraudulent conveyance litigation. Advisor to Indenture Trustee in Chapter 11 reorganization. Advisor to Indenture Trustee in Chapter 11 reorganization. Advisor to Secured lenders to window manufacturer. Advisor to Indenture Trustee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to noteholders' committee in restructuring of airbag company. Philip Services Corp	2002	Jasper Energy LLC	Member of the Board of Managers of this energy project development company.
York Research Corporation	2002	Simcala, Inc.	Purchaser representative for security holders in prepackaged Chapter 11 reorganization.
WCI Cable, Inc. Expert witness and advisor to competing plan proponent Notesan Pty. Ltd. Over Appointed Trustee for natural gas marketing company. AEI Resources Holding, Inc. Purchaser representative for security holders in prepackaged Chapter 11 reorganization. RSL Communications, PLC Consulting expert and expert witness for Indenture Trustee in fraudulent conveyance litigation. Ames Department Stores, Inc. Advisor to Indenture Trustee in Chapter 11 reorganization. Advisor Window Holdings, Inc. Advisor to Indenture Trustee in Chapter 11 reorganization. Advisor to Secured lenders to window manufacturer. Advisor to Indenture Trustee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Intended Planta Controls manufacturer. Advisor to Intended Planta Controls manufacturer. Advisor to Intended Planta Controls manufacturer. Advisor to noteholder	2002	AWF Liquidation Corp.	Expert witness on behalf of Chapter 7 Trustee.
North American Energy Conservation, Inc. Court-appointed Trustee for natural gas marketing company.	2002	York Research Corporation	Member of the Unsecured Creditors' Committee.
AEI Resources Holding, Inc. Purchaser representative for security holders in prepackaged Chapter 11 reorganization. RSL Communications, PLC Consulting expert and expert witness for Indenture Trustee in fraudulent conveyance litigation. Advisor to Indenture Trustee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Pruit of the Loom, Inc. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to noteholders' committee in Chapter 11 reorganization. Advisor to noteholders' committee in restructuring of airbag company. Advisor to roteholders' committee in restructuring and sale of company. Advisor to roteholders' committee in restructuring and sale of company. Advisor to reditors in Chapter 11 of candy manufacturer. Advisor to creditors in restructuring of insurance holding company. Advisor to reditors in restructuring of insurance holding company. Poential acquisition of froubled children's book publisher. Colonia	2002	WCI Cable, Inc.	Expert witness and advisor to competing plan proponent Notesan Pty. Ltd.
2001 RSL Communications, PLC 2001 Ames Department Stores, Inc. 2001 Pioneer Window Holdings, Inc. 2001 Ovation, Inc. 2001 Advisor to ladenture Trustee in Chapter 11 reorganization. 2001 Ovation, Inc. 2001 Lechters, Inc. 2001 Lechters, Inc. 2001 Converse, Inc. 2001 Drypers Corp. 2001 Drypers Corp. 2000 Fruit of the Loom, Inc. 2000 Fruit of the Loom, Inc. 2000 Safety-Kleen Corp. 2000 Stone & Webster, Inc. 2000 LSB Industries, Inc. 2000 LSB Industries, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Stone & Webster, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Stone & Webster, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Stone & Webster, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety-Kleen Corp. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety Components International, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety Components International, Inc. 2000 Advisor to noteholders' committee in restructuring and sale of company. 2001 Advisor to reditors in Chapter 11 reorganization. 2002 Advisor to creditors in Chapter 11 reorganization. 2003 Safety Components International, Inc. 2004 Advisor to reditors in Chapter 11 reorganization. 2007 Advisor to creditors in Chapter 11 reorganization. 2008 Advisor to creditors in Chapter 11 reorganization. 2009 Philip Services Corp. 2000 Advisor to creditors in restructuring of consumer plastics company. 2001 Advisor to creditors in restructuring of consumer plastics company. 2001 Advisor to creditors in restructuring of consumer plastics company. 2001 Advisor to deditors in restructuring of foroughed high	2002	North American Energy Conservation, Inc.	Court-appointed Trustee for natural gas marketing company.
2001 Ames Department Stores, Inc. 2001 Pioneer Window Holdings, Inc. 2001 Ovation, Inc. 2001 Ovation, Inc. 2001 Lechters, Inc. 2001 Lechters, Inc. 2001 Converse, Inc. 2001 Drypers Corp. 2001 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2001 Pruit of the Loom, Inc. 2001 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Fruit of the Loom, Inc. 2001 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety-Kleen Corp. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Store & Webster, Inc. 2001 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Store & Webster, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 LSB Industries, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 LSB Industries, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety Components International, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2001 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2002 Advisor to Outsecured Creditors' Committee in Chapter 11 reorganization. 2003 Advisor to noteholders' committee in restructuring of airbag company. 2004 Advisor to creditors in Chapter 11 reorganization. 2005 Advisor to creditors in Chapter 11 reorganization. 2006 Advisor to creditors in Chapter 11 reorganization. 2007 Advisor to creditors in Chapter 11 reorganization. 2008 Prentical Group, Inc. 2009 Advisor to creditors in restructuring of consumer plastics company. 2009 Advisor to creditors in restructuring of consumer plastics company. 2009 Philip Services Corp. 2009 Advisor to creditors in restructuring of insurance holding company. 2009 Philip Services Corp. 2009 Advisor to creditors in restructuring of insurance holding company. 2009 Philip Services Corp. 2009	2002	AEI Resources Holding, Inc.	Purchaser representative for security holders in prepackaged Chapter 11 reorganization.
Pioneer Window Holdings, Inc.	2001	RSL Communications, PLC	Consulting expert and expert witness for Indenture Trustee in fraudulent conveyance litigation.
2001 Ovation, Inc.	2001	Ames Department Stores, Inc.	Advisor to Indenture Trustee in Chapter 11 reorganization.
2001 Lechters, Inc. 2001 Converse, Inc. 2001 Drypers Corp. 2002 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2003 Fruit of the Loom, Inc. 2004 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2006 Safety-Kleen Corp. 2007 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2008 Safety-Kleen Corp. 2009 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Stone & Webster, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 LSB Industries, Inc. 2000 Mariner Post-Acute Network, Inc. 2000 Mariner Post-Acute Network, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety Components International, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety Components International, Inc. 2000 Advisor to noteholders' committee in restructuring of airbag company. 2000 Philip Services Corp. 2000 Advisor to creditors in Chapter 11 reorganization. 2001 Advisor to creditors in Chapter 11 reorganization. 2008 Advisor to creditors in Chapter 11 reorganization. 2009 Philip Services Corp. 2009 Advisor to creditors in Chapter 11 reorganization. 2009 Philip Services Corp. 2009 Advisor to creditors in Chapter 11 reorganization. 2009 Philip Services Corp. 2000 Advisor to creditors in Chapter 11 reorganization. 2000 Services Corp. 2000 Advisor to creditors in restructuring of consumer plastics company. 2000 Financial Group, Inc. 2000 Financial restructuring of insurance holding company. 2000 PennCorp Financial Group, Inc. 2000 PennCorp Financial Group, Inc. 2000 Financial Corp. 2000 PennCorp Financial Group, Inc. 2000	2001	Pioneer Window Holdings, Inc.	Advisor to secured lenders to window manufacturer.
2001Converse, Inc.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2001Drypers Corp.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000Fruit of the Loom, Inc.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000Safety-Kleen Corp.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000Stone & Webster, Inc.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000LSB Industries, Inc.Financial restructuring of chemicals and climate controls manufacturer.2000Mariner Post-Acute Network, Inc.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000Safety Components International, Inc.Advisor to noteholders' committee in restructuring of airbag company.1999Wright Medical Technology, Inc.Advisor to noteholders' committee in restructuring and sale of company.1999Philip Services Corp.Advisor to creditors in Chapter 11 reorganization.1999Cherrydale Farms, Inc.Sale through Chapter 11 of candy manufacturer.1999Zeta Consumer Products Corp.Advisor to creditors in restructuring of consumer plastics company.1998PennCorp Financial Group, Inc.Financial restructuring of insurance holding company.1998Multi-billion dollar HMODivestitures of non-core operations.1998Large multi-media publishing and broadcasting companyPotential acquisition of troubled children's book publisher.1998Colonial Gas Co.Acquisition by Eastern Enterprises Inc. <td< td=""><td>2001</td><td>Ovation, Inc.</td><td>Advisor regarding proposed sale of cable television network.</td></td<>	2001	Ovation, Inc.	Advisor regarding proposed sale of cable television network.
2001 Drypers Corp. 2002 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2003 Safety-Kleen Corp. 2004 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2005 Safety-Kleen Corp. 2006 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2007 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2008 LSB Industries, Inc. 2009 Mariner Post-Acute Network, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety Components International, Inc. 2000 Advisor to Onteholders' Committee in restructuring of airbag company. 2000 Wright Medical Technology, Inc. 2000 Advisor to noteholders' committee in restructuring and sale of company. 2000 Advisor to creditors in Chapter 11 reorganization. 2001 Advisor to creditors in Chapter 11 reorganization. 2002 Safety Components International, Inc. 2003 Advisor to creditors in Chapter 11 reorganization. 2006 Advisor to creditors in Chapter 11 reorganization. 2007 Advisor to creditors in Chapter 11 reorganization. 2008 Advisor to creditors in Chapter 11 reorganization. 2009 PennCorp Financial Group, Inc. 2009 Advisor to creditors in restructuring of consumer plastics company. 2009 Financial Group, Inc. 2000 Financial restructuring of insurance holding company. 2000 PennCorp Financial Group, Inc. 2000 Financial restructuring of insurance holding company. 2000 Potential acquisition of troubled children's book publisher. 2000 Potential acquisition by Eastern Enterprises Inc. 2000 Potential acquisition of Korean power equipment maker.	2001	Lechters, Inc.	Advisor to Indenture Trustee in Chapter 11 reorganization.
2000 Fruit of the Loom, Inc. 2000 Safety-Kleen Corp. 2000 Stone & Webster, Inc. 2000 LSB Industries, Inc. 2000 Mariner Post-Acute Network, Inc. 2000 Mariner Post-Acute Network, Inc. 2000 Safety Components International, Inc. 2000 Advisor to unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Mariner Post-Acute Network, Inc. 2000 Mariner Post-Acute Network, Inc. 2000 Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. 2000 Safety Components International, Inc. 2000 Advisor to noteholders' committee in restructuring of airbag company. 2000 Philip Services Corp. 2000 Advisor to reditors in Chapter 11 reorganization. 2001 Advisor to creditors in Chapter 11 reorganization. 2002 Safety Components International, Inc. 2003 Advisor to creditors in Chapter 11 reorganization. 2004 Safety Components International, Inc. 2005 Advisor to creditors in Chapter 11 reorganization. 2006 Safety Components International, Inc. 2007 Advisor to creditors in Chapter 11 reorganization. 2008 Safety Components International, Inc. 2009 Safety Components International, Inc. 2000 Advisor to creditors in Chapter 11 reorganization. 2000 Safety Components Inc. 2000 Safety Components International, Inc. 2000 Advisor to creditors in Chapter 11 reorganization. 2000 Safety Components Inc. 2000 Safety Components Inc. 2000 Safety Components Inc. 2000 Safety Components International, Inc. 2000 Safety Components International, Inc. 2000 Safety Components International Safety Components	2001	Converse, Inc.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2000Safety-Kleen Corp.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000Stone & Webster, Inc.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000LSB Industries, Inc.Financial restructuring of chemicals and climate controls manufacturer.2000Mariner Post-Acute Network, Inc.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000Safety Components International, Inc.Advisor to noteholders' committee in restructuring of airbag company.1999Wright Medical Technology, Inc.Advisor to noteholders' committee in restructuring and sale of company.1999Philip Services Corp.Advisor to creditors in Chapter 11 reorganization.1999Cherrydale Farms, Inc.Sale through Chapter 11 of candy manufacturer.1999Zeta Consumer Products Corp.Advisor to creditors in restructuring of consumer plastics company.1998PennCorp Financial Group, Inc.Financial restructuring of insurance holding company.1998Multi-billion dollar HMODivestitures of non-core operations.1998Large multi-media publishing and broadcasting companyPotential acquisition of troubled children's book publisher.1998Colonial Gas Co.Acquisition by Eastern Enterprises Inc.1998Hyosung Industries Co. – Power Systems DivisionDivestiture and restructuring of Korean power equipment maker.	2001	Drypers Corp.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
Stone & Webster, Inc. LSB Industries, Inc. Einancial restructuring of chemicals and climate controls manufacturer. Mariner Post-Acute Network, Inc. Mariner Post-Acute Network Inc. Mariner Post-Acute Network, Inc. Mariner Post-Acute Network, Inc. Mariner Post-Acute Network, Inc. Mariner Post-Acute Network Inc. Mariner Post-Acute Incending Company. Mariner Post-Acute Incending Company Inc. Mariner Post-Acute Incending Company Inc. Mariner Post-Acute Incending Company Inc. Mariner Post-Acute Incending Network Inc. Mariner Post-Acute Incending Network Inc. Mariner Incending Network Inc. Mariner Post-Acute Incending Network Inc. Mariner Post-Acute Incending Network Incending Network Incending Network Incending Network Incending Network Incending Networ	2000	Fruit of the Loom, Inc.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
LSB Industries, Inc. Einancial restructuring of chemicals and climate controls manufacturer. Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization. Advisor to noteholders' committee in restructuring of airbag company. Advisor to noteholders' committee in restructuring and sale of company. Advisor to noteholders' committee in restructuring and sale of company. Advisor to creditors in Chapter 11 reorganization. Philip Services Corp. Advisor to creditors in Chapter 11 reorganization. Sale through Chapter 11 of candy manufacturer. Sale through Chapter 11 of candy manufacturer. Advisor to creditors in restructuring of consumer plastics company. Financial restructuring of insurance holding company. PennCorp Financial Group, Inc. Financial restructuring of insurance holding company. Divestitures of non-core operations. Potential acquisition of troubled children's book publisher. Acquisition by Eastern Enterprises Inc. Divestiture and restructuring of Korean power equipment maker.	2000	Safety-Kleen Corp.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2000Mariner Post-Acute Network, Inc.Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.2000Safety Components International, Inc.Advisor to noteholders' committee in restructuring of airbag company.1999Wright Medical Technology, Inc.Advisor to noteholders' committee in restructuring and sale of company.1999Philip Services Corp.Advisor to creditors in Chapter 11 reorganization.1999Cherrydale Farms, Inc.Sale through Chapter 11 of candy manufacturer.1999Zeta Consumer Products Corp.Advisor to creditors in restructuring of consumer plastics company.1998PennCorp Financial Group, Inc.Financial restructuring of insurance holding company.1998Multi-billion dollar HMODivestitures of non-core operations.1998Large multi-media publishing and broadcasting companyPotential acquisition of troubled children's book publisher.1998Colonial Gas Co.Acquisition by Eastern Enterprises Inc.1998Hyosung Industries Co. – Power Systems DivisionDivestiture and restructuring of Korean power equipment maker.	2000	Stone & Webster, Inc.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2000 Safety Components International, Inc. Advisor to noteholders' committee in restructuring of airbag company. 1999 Wright Medical Technology, Inc. Advisor to noteholders' committee in restructuring and sale of company. 1999 Philip Services Corp. Advisor to creditors in Chapter 11 reorganization. 1999 Cherrydale Farms, Inc. Sale through Chapter 11 of candy manufacturer. 1999 Zeta Consumer Products Corp. Advisor to creditors in restructuring of consumer plastics company. 1998 PennCorp Financial Group, Inc. Financial restructuring of insurance holding company. 1998 Multi-billion dollar HMO Divestitures of non-core operations. 1998 Large multi-media publishing and broadcasting company Potential acquisition of troubled children's book publisher. 1998 Colonial Gas Co. Acquisition by Eastern Enterprises Inc. Divestiture and restructuring of Korean power equipment maker.	2000	LSB Industries, Inc.	Financial restructuring of chemicals and climate controls manufacturer.
1999 Wright Medical Technology, Inc. Advisor to noteholders' committee in restructuring and sale of company. 1999 Philip Services Corp. Advisor to creditors in Chapter 11 reorganization. 1999 Cherrydale Farms, Inc. 1999 Zeta Consumer Products Corp. Advisor to creditors in restructuring of consumer plastics company. 1998 PennCorp Financial Group, Inc. Financial restructuring of insurance holding company. 1998 Multi-billion dollar HMO Divestitures of non-core operations. 1998 Large multi-media publishing and broadcasting company Potential acquisition of troubled children's book publisher. 1998 Colonial Gas Co. Acquisition by Eastern Enterprises Inc. 1998 Hyosung Industries Co. – Power Systems Division Divestiture and restructuring of Korean power equipment maker.	2000	Mariner Post-Acute Network, Inc.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
Philip Services Corp. Advisor to creditors in Chapter 11 reorganization. Sale through Chapter 11 of candy manufacturer. Sale through Chapter 11 of candy manufacturer. Advisor to creditors in restructuring of consumer plastics company. PennCorp Financial Group, Inc. Financial restructuring of insurance holding company. Multi-billion dollar HMO Divestitures of non-core operations. Large multi-media publishing and broadcasting company Potential acquisition of troubled children's book publisher. Colonial Gas Co. Acquisition by Eastern Enterprises Inc. Hyosung Industries Co. – Power Systems Division Divestiture and restructuring of Korean power equipment maker.	2000		Advisor to noteholders' committee in restructuring of airbag company.
1999 Cherrydale Farms, Inc. Sale through Chapter 11 of candy manufacturer. 1999 Zeta Consumer Products Corp. Advisor to creditors in restructuring of consumer plastics company. 1998 PennCorp Financial Group, Inc. Financial restructuring of insurance holding company. 1998 Multi-billion dollar HMO Divestitures of non-core operations. 1998 Large multi-media publishing and broadcasting company Potential acquisition of troubled children's book publisher. 1998 Colonial Gas Co. Acquisition by Eastern Enterprises Inc. 1998 Hyosung Industries Co. – Power Systems Division Divestiture and restructuring of Korean power equipment maker.	1999	Wright Medical Technology, Inc.	Advisor to noteholders' committee in restructuring and sale of company.
1999 Zeta Consumer Products Corp. 1998 PennCorp Financial Group, Inc. 1998 Multi-billion dollar HMO 1998 Large multi-media publishing and broadcasting company 1998 Potential acquisition of troubled children's book publisher. 1998 Colonial Gas Co. 1998 Hyosung Industries Co. – Power Systems Division Advisor to creditors in restructuring of consumer plastics company. Financial restructuring of insurance holding company. Divestitures of non-core operations. Potential acquisition of troubled children's book publisher. Acquisition by Eastern Enterprises Inc. Divestiture and restructuring of Korean power equipment maker.	1999	Philip Services Corp.	Advisor to creditors in Chapter 11 reorganization.
1998PennCorp Financial Group, Inc.Financial restructuring of insurance holding company.1998Multi-billion dollar HMODivestitures of non-core operations.1998Large multi-media publishing and broadcasting companyPotential acquisition of troubled children's book publisher.1998Colonial Gas Co.Acquisition by Eastern Enterprises Inc.1998Hyosung Industries Co. – Power Systems DivisionDivestiture and restructuring of Korean power equipment maker.	1999		Sale through Chapter 11 of candy manufacturer.
1998Multi-billion dollar HMODivestitures of non-core operations.1998Large multi-media publishing and broadcasting companyPotential acquisition of troubled children's book publisher.1998Colonial Gas Co.Acquisition by Eastern Enterprises Inc.1998Hyosung Industries Co. – Power Systems DivisionDivestiture and restructuring of Korean power equipment maker.	1999	Zeta Consumer Products Corp.	Advisor to creditors in restructuring of consumer plastics company.
1998 Large multi-media publishing and broadcasting company Potential acquisition of troubled children's book publisher. 1998 Colonial Gas Co. Acquisition by Eastern Enterprises Inc. 1998 Hyosung Industries Co. – Power Systems Division Divestiture and restructuring of Korean power equipment maker.	1998	PennCorp Financial Group, Inc.	Financial restructuring of insurance holding company.
1998Colonial Gas Co.Acquisition by Eastern Enterprises Inc.1998Hyosung Industries Co. – Power Systems DivisionDivestiture and restructuring of Korean power equipment maker.	1998		
1998 Hyosung Industries Co. – Power Systems Division Divestiture and restructuring of Korean power equipment maker.	1998		Potential acquisition of troubled children's book publisher.
	1998	Colonial Gas Co.	Acquisition by Eastern Enterprises Inc.
1998 European based aircraft lessor Potential acquisition by large US multi-line lessor.	1998	-	
	1998	European based aircraft lessor	Potential acquisition by large US multi-line lessor.

⁽a) Client is listed unless otherwise indicated.

LEE E. BUCHWALD

Summary of Transactions: 1982-2017

Year	Transaction (a)	Description
1998	TelecomAsia	Financial restructuring of major Thai telecom company.
1998	Asian based sanitary products manufacturer	Potential three-way merger with two US based manufacturers.
1998	Maine Yankee Atomic Power Co.	Financial restructuring.
1998	Casmyn Corp.	Restructuring of highly dilutive convertible preferred stock.
1997	Today's Man, Inc.	Chapter 11 reorganization.
1997	Northeast Utilities, Inc.	Financial restructuring.
1997	Vermont Electric Cooperative, Inc.	Chapter 11 reorganization.
1997	Niagara Mohawk Power Co.	Advisor to lenders to independent power producers.
1996	Color Tile, Inc.	Advisor to creditors' committee in Chapter 11 reorganization.
1996	El Paso Electric Co.	Advisor to mortgage bondholders in Chapter 11 reorganization.
1996	Fiji Posts and Telecommunications	Analysis of privatization of telecom system.
1996	GAF Corp.	Advisor in litigation regarding acquisition of roofing business.
1996	O'Brien Environmental Energy, Inc.	Advisor to creditors' committee in Chapter 11 reorganization.
1995	Government of Bermuda	Private placement of Bermuda's first agency-rated sovereign debt.
1995	Hexcel Corp.	Advisor to equity committee in Chapter 11 reorganization.
1995	New York Water Authority	Analysis of privatization of water system.
1995	Long Island Power Authority	Proposed acquisition of LILCO.
1995	Off-price clothing retailer	Potential going-private transaction.
1995	Southern Co.	Advisor regarding potential acquisition of Jamaica Public Service Company.
1994	First Capital Holdings Corp.	Advisor to creditors' committee in Chapter 11 reorganization.
1994	Great Bay Power Corp.	Advisor to NU and United Illuminating Co. in Chapter 11 reorganization.
1994	Grumman Corp. acquisition by Northrop Corp.	Advisor to Grumman's largest shareholder, its employee benefits plan.
1994	JWP Corp. (renamed Emcor)	Advisor to creditors' and equity holders' committee in Chapter 11 reorganization.
1994	Lone Star Industries, Inc.	Advisor to Committee of Retired Employees in Chapter 11 reorganization.
1994	Paramount Communications Inc.	Acquisition of Macmillan Inc.
1993	Brooke Group, Inc.	Advisor to contingent value rights holders' litigants.
1993	Continental Airlines Holdings, Inc.	Advisor to equity holders' committee in Chapter 11 reorganization.
1993	First City Industries, Inc. (renamed Harrowstown)	Advisor to subordinated noteholders in prepackaged Chapter 11.
1993	Florida Steel Corp.	Advisor to debt holders on tender offer by Kyoei Steel Ltd.
1993	Mutual Benefit Life Insurance Co.	Advisor to GIC and GAC holders in rehabilitation proceeding.
1993	National Medical Enterprises, Inc.	Advisor to counsel for class action litigants.
1992	Harvard Industries, Inc.	Advisor to debenture holders' committee in Chapter 11 reorganization.
1992	International Controls Corp.	Advisor to debt holders in attempted out-of-court restructuring.

⁽a) Client is listed unless otherwise indicated.

LEE E. BUCHWALD Summary of Transactions: 1982-2017

Year	Transaction (a)	Description
1992	Revco D.S. Inc.	Advisor to major preferred stockholder in Chapter 11 reorganization.
1991	Interco Inc.	Advisor to bondholders' committee prior to Chapter 11 filing.
1991	Meritor Saving Bank	Advisor to committee of note holders in negotiating exchange offer.
1991	Public Service Company of New Hampshire	Advisor to equity holders' committee in Chapter 11 reorganization.
1989	Eastern Airlines, Inc.	Advisor to preferred shareholders' committee in Chapter 11 reorganization.
1989	K-H Corp. (formerly Fruehauf Corp.)	Advisor to bondholders and preferred stockholders in sale to Varity.
1987	LDBrinkman Corp.	Sale of carpet retailing subsidiary to John D. Crowther Group PLC.
1987	AH Robins Co.	Advisor to equity committee in Chapter 11 reorg. resulting in sale to American Home Products.
1986	Continental Airlines, Inc.	Advisor to public debt holders in Chapter 11 reorganization.
1986	Hanson Group PLC	Acquisition of SCM Corp.
1986	Revere Copper and Brass, Inc.	Acquisition by private investor group.
1985	Biocraft Laboratories, Inc.	IPO of generic drug manufacturer.
1985	First City Properties, Inc.	Acquisition of Scovill Inc.
1985	Peabody International, Inc.	Merger with Pullman Company to form Pullman-Peabody Company.
1985	Revere Copper and Brass, Inc.	Advisor to equity committee in Chapter 11 reorganization.
1985	RIHT Financial Corp.	Acquisition by Bank of Boston.
1985	Wolfe Family Trust	Valuation of private multi-media and securities businesses in Ohio.
1984	General Oriental Securities, Ltd.	Advisor to Sir James Goldsmith in bid for Continental Group Inc.
1984	N.A. Woodworth Co.	Acquisition by Illinois Tool Works of privately held machine tool company.
1983	Anglo Energy, Ltd. (renamed Nabors Industries)	Advisor to subordinated debenture holders in Chapter 11 reorganization.
1983	Cadence Industries Corp.	Buy-out by management group of this publishing company.
1983	PennCorp Financial Corp.	Acquisition by American Can Company.
1982	Shelter Resources Corp.	Sale of Cole Consumer Products division as part of Chapter 11 reorganization.

⁽a) Client is listed unless otherwise indicated.