

LEE E. BUCHWALD
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PROFESSIONAL EXPERIENCE - CURRENT

BUCHWALD CAPITAL ADVISORS LLC, New York, NY 2001-Present

President

Founder and principal of investment banking firm specializing in financial restructuring, fiduciary and advisory services.

- Managed over 125 transactions in over three-decade career in investment banking.
- Serving as Chapter 7, Chapter 11 liquidation and litigation trustee as well as independent director, corporate officer, manager and restructuring officer.
- Providing senior-level personalized advice to companies, creditors and other parties-in-interest regarding bankruptcies, restructurings, acquisitions and dispositions.

PROFESSIONAL EXPERIENCE - PRIOR

CHANIN CAPITAL PARTNERS, New York, NY

Managing Director

Co-managed New York office of investment bank specializing in financial restructuring advisory services. Advised unsecured creditors, secured creditors and corporations in chapter 11 reorganizations and financial restructurings.

SALOMON BROTHERS INC., New York, NY

Director, Mergers and Acquisitions

Senior investment banker in charge of development and execution of domestic and international restructuring /M&A transactions. Advised corporations regarding financial and corporate restructurings, troubled company acquisitions, strategic business combinations and divestitures.

ROTHSCHILD INC., New York, NY

Managing Director, Corporate Finance

Played a key role in developing a leading national restructuring practice. Advised on financial and operational reorganizations, M&A, privatizations, and capital raising encompassing a broad range of industries.

SMITH BARNEY, HARRIS UPHAM & COMPANY, INC., New York, NY

Analyst, Public Finance Department

EDUCATION

COLUMBIA BUSINESS SCHOOL, New York, NY
MBA, Finance

COLUMBIA COLLEGE, New York, NY
BA, Economics

BUCHWALD CAPITAL ADVISORS LLC**Summary of Transactions**

<u>Year</u>	<u>Transaction</u> ^(a)	<u>Description</u>
2026	Liberty Ventures LLC	Chief Restructuring Officer for multifamily apartment building and retail unit in NYC.
2026	Clinton Associates LLC	Chief Restructuring Officer for multifamily apartment buildings in New York City.
2026	Highpoint Associates VI, LLC	Chief Restructuring Officer for multifamily apartment building and retail units in Queens, NY.
2025	Rock 51 LLC	Chief Restructuring Officer of high-end restaurant under development in New York City.
2024	Viewstar LLC	Restructuring Officer in Chapter 11 for office building in Upper Saddle River, NJ.
2024	Hello Nostrand LLC	Restructuring Officer in Chapter 11 for multi-family residential building in Brooklyn, NY.
2023	Aircraft Parts Manufacturer	Independent Director
2022	Patriot Credit Company LLC	Court-appointed independent investigator of causes of action.
2022	Vernon Liquidating Trust	Liquidating Trustee for real estate company.
2021	286 Rider Ave Acquisition LLC	Manager of real estate company in Chapter 11 proceeding.
2020	Orchids Paper Products Liquidating Trust	Liquidating Trustee for paper products manufacturer.
2014	IMC Disbursing Trust	Post-reorganization Disbursing Trustee for Interfaith Medical Center, Inc., Brooklyn, NY.
2013	BHO Liquidating Trust	Plan Administrator for international shipping company.
2012	Diversified Terra Holdings Ltd.	Director of real estate and oil and gas investment fund.
2012	New Stream Secured Capital Wind Down Oversight Committee	Member of Committee overseeing the disposition of real estate, operating and financial assets.
2012	New Stream Class 2 Creditors Liquidating Trust	Liquidating Trustee for hedge fund investors.
2011	NYTEX FDF Acquisition, Inc.	Independent Dir. of sub. of publicly held oilfield svcs. company: NYTEX Energy Holdings.
2011	Greektown Distribution Trust	Liquidating Trustee for casino company.
2010	Greektown Litigation Trust	Litigation Trustee for casino company.
2010	Midway Liquidating Trust	Liquidating Trustee for video game publisher.
2010	Luxury Resort Investment Holding Company	Independent Director.
2010	Real Estate Financing Company	Advisor to Indenture Trustee.
2009	Friedman's Liquidating Trust	Liquidating Trustee for jewelry retailer.
2009	Crescent Liquidating Trust	Liquidating Trustee for jewelry retailer.
2008	Cherokee International Corporation	Financial advisor regarding restructuring of senior notes.
2008	Friedman's Inc.	President, CEO and Sole Director of liquidating jewelry retailer.
2008	M. Fabrikant & Sons, Inc.	Liquidating Trustee for General Unsecured Creditors' Trust of diamond wholesaler.
2007	Four Points Corporation	Advisor to secured creditor Union Bank of Israel Ltd.
2007	Mal Dunn Associates, Inc.	Advisor to Board of Directors regarding proposed management buyout.
2007	Xerox Corporation	Expert witness in class action securities litigation.
2007	Underhill Investment Corporation	Expert witness in litigation against Fixed Income Discount Advisory Company.
2007	Berry-Hill Galleries, Inc.	Post-confirmation Creditors' Representative.

^(a) Client is listed unless otherwise indicated.