



# Distressed Investing 2018

25TH ANNUAL CONFERENCE

## Maximizing Profits in the Distressed Debt Market

### HIGHLIGHTS

- Year in Review & New Business Opportunities
- Recruitment of Directors for Companies Entering or Emerging from Bankruptcy
- Current Trends & Developments in Both Cross Border Cases & Municipal Insolvency Matters
- Private Credit & Special Situations
- Maximizing Enterprise Values
- Monetizing Difficult Assets—Litigation Trusts
- Quarter Century Practitioners Discussion
- Investors' Roundtable—The Future of Distressed Investing

### PLUS

- Dinner Honoring the 2018 *Turnarounds & Workouts* Outstanding Young Restructuring Lawyers
- Presentation of the Harvey R. Miller Outstanding Achievement Award for Service to the Restructuring Industry

**November 26, 2018**

**The Harmonie Club  
New York City**

PRESENTED BY

**BEARD GROUP**



LAW & BUSINESS PUBLISHERS

# **DISTRESSED INVESTING CONFERENCE 2018**

**2:20 p.m.**

## **Monetizing Difficult Assets - Litigation Trusts**

**Moderator:** Andrew Ragsly, Managing Editor, North America, DEBTWIRE, An Acuris Company

**Panelists:**

- Lee E. Buchwald, President & CEO, BUCHWALD CAPITAL ADVISORS LLC
- Tim Daileader, Partner, DRIVE TRAIN LLC
- Lorenzo Marinuzzi, Partner & Global Co-Chair, Business Restructuring & Insolvency Group, MORRISON & FOERSTER LLP

No one said it would be easy. A host of recent restructurings has challenged the market to scope out new game theories where outcomes are uncertain. Panelists will debate best practices, lessons learned and the outlook for event-driven workouts where litigation trusts, asset transfers, Chapter 11 rights offering disputes, post-restructuring valuation hurdles, regulatory pressures and other variables are at play.